

The Sam Nunn School of International Affairs

Computers and Communication in International Development: The Internet in Africa and South Asia

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ICT4D is...

Researching the *sustainable development* potential of ICT's (in particular) in Africa and South Asia...



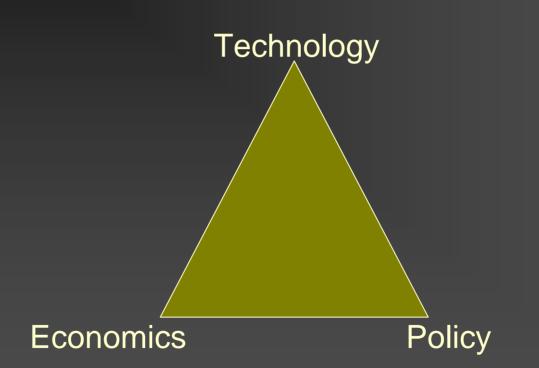
ICT4D is...

Researching the *sustainable development* potential of ICT's (in particular) in Africa and South Asia...

... by inventing and critiquing (in particular) the Internet and Internet-enabled systems as well as studying and intervening within the business, social, and government milieu.



Integrated approach





Talk Outline



Technology Convivo

Policy Universal Access Provider



Talk Outline



Technology Convivo

Policy Universal Access Provider



SARI aims to....

Demonstrate *economic selfsustainability* of the Internet and Internet-enabled systems and services.



And show a linkage between such technologies and social and economic development.



Hypothesis: The Internet is *POWER*





Hypothesis: The Internet is *POWER*

But need to do for the Internet what others have done for voice telephony, e.g. rigorous evidence of:

- micro- and macro-economics
- consumer surplus
- productivity gains
- earnings, wages, employment
- women's empowerment
- health and wellness
- education and literacy
- peace and security....





SARI is a project of

- Me
- Ashok Jhunjhunwala
- Jayant Sinha
- Colin Maclay



n-Logue Communications Pvt. Ltd.



WLL Village Tele-kiosks

 Provide Internet (via WLL/CorDECT), PC, and application suite (an Internet tele-kiosk) to villages - many that are off the phone grid

Each village Internet tele-kiosk is locally owned and operated (franchise model)





Pilot Project Scope

- Cover all the villages and small towns in Madurai District, Tamil Nadu, South India
- Madurai city not included
- Pilot project undertaken in the Taluk of Melur covering the two Panchayat Unions of Melur and Kottampatti
 - Service area 2,000 sq km, 32,000 people





Pilot Status

- 80 connections in over 50 villages
- Average village size of 1,000 households; smallest is 300 households
- Will extend to over 200 villages
- Highest density of rural Internet kiosks connections anywhere
- In catchment area 23% of population has used the Internet (national average 1.5%, world 9%)
- Kiosks with local entrepreneurs as well as in government offices, schools, etc



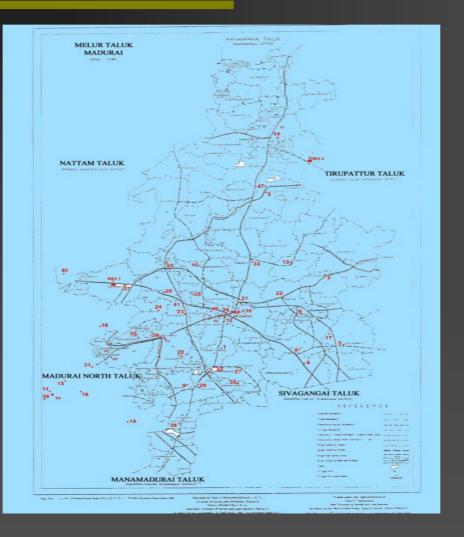
Connected Villages

- Padinetankudi
- Karungalakudi
- Keelavalavu
- Vellalur
- Urranganpatti
- Thaniamangalam
- Alagarkovil
- Neaythanpatti
- T.Ulagpitchanpatti
- Sengarampatti
- Othakadai
- Attapatti
- Kottampatti
- Chittampatti
- Pudhutamaraipatti
- Pulimalaipatti
- Mankulam
- Karpuooravahini
- A.Vellalapatti

- Navinipatti
- Kelaiyur
- Kallampatti
- Arittapatti
- Narasingampatti
- Therkutheru
- Kottakudi
- T.Vellalapatti
- Thiruvadhavur
- Arasappanpatti
- Vellaripatti
- Andipattipudur
- Thumbaipatti
- Melur- Kalanjiyam Tr Centre
- Palayasukkampatti
- Kuthappanpatti
- Kidaripatti
 - Kattayampatti
- Pullipatti



Connected Villages







Current Research Inputs Include

- household surveys
- operator surveys
- user surveys
- instrumented PC's
- ISP meter reads
- maintenance logs
- daily usage reports
- government usage reports
- baseline surveys
- payment reports



Local Business Model

Capital costs: wiring, furniture kiosk equipment other 	\$ 300 1,000 300
 Recurrent costs (monthly): rent, electricity, maintenance Internet Interest and depreciation 	25 15 28

Break-even revenue \$68 (per month) \$ 2.70 (per day)



Local Business Model

- Break-even revenue \$2.70 per day
- Today average revenue
- Average number visitors

\$2.27 per day 25 per day

- Substantial under-reporting
 - We are using meter readings and monitoring software to help understand usage. (Average under-reported Internet usage at x13.)



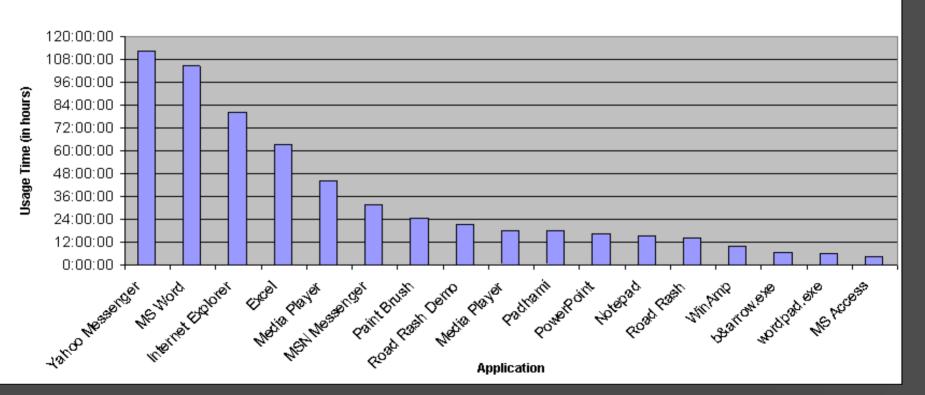
Current Applications

- Education & Training (Windows, Office, etc.)
- Cybercafe applications (e-mail, voicemail, chat)
- E-government services (caste, income, birth, death certification, pension schemes, complaints and petitions) Over 600 applications processed in 10 months.
 - Entertainment applications (Tamil movies, astrology, games)
 - Tele-health, tele-agriculture, tele-veterinary services



Current Applications

Kiosk Computer Usage Data : Enitre Melur Taluk - October 2002





Tele-Agriculture Services

- Suganya is the local operator in Ulagapichanpatti
- Lady's fingers (*bhendi*) leaf and vegetable turning whitish-yellow in color
- Suganya sends images to Agricultural College
- Diagnosis is made (yellow mosaic disease) and remedy proposed (spray a boron and nitrogen solution)







(with Madurai Agricultural College and Research Centre)

Tele-Agriculture Services

- Printout of the reply given to the farmer who is charged Rs. 12 for entire services
- \$3,000 worth of crops saved, livelihood for 10 households
- Similar tele-agriculture services provided for cotton and eggplant
- Over 45 tele-agricultural services performed in 6 months





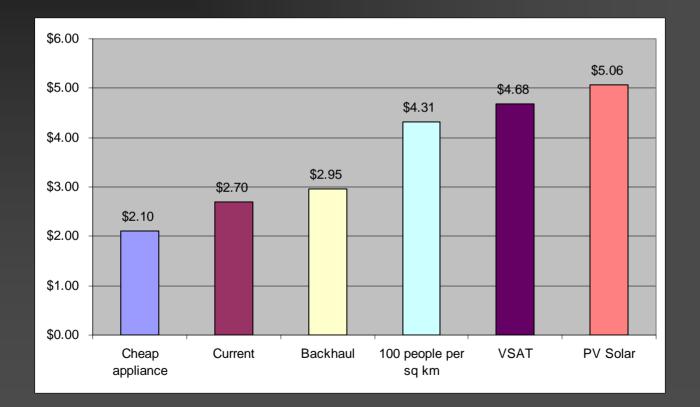
- Tamil Nadu's rural population density is 297 people per square kilometer
- Most of rural Tamil Nadu is within 50 kilometers of fiber backbone
- The quality of grid electricity in Madurai district is fair
- The physical terrain of the Madurai district is fairly favorable for terrestrial wireless systems
- Although these communities are poor (with individual incomes averaging below \$1 per day) and agricultural based, high levels of awareness and sensitization to the value of ICT's helps to drive interest in Internet services



Recall current break-even point is \$2.70 per day

\$300 Internet appliance	\$2.10
100 km Microwave backhaul	2.95
Population density of 100 people per sq km	4.31
VSAT	4.68
PV Solar Cells	5.06











Talk Outline

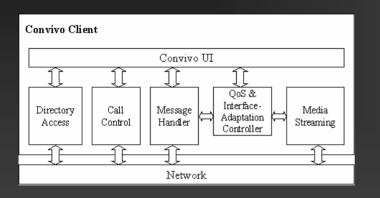
Entrepreneurship SARI

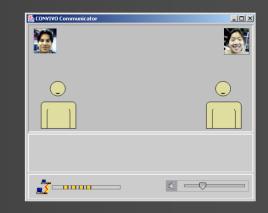
Technology Convive

Policy Universal Access Provider



Convivo: VoIP For Rural Networks

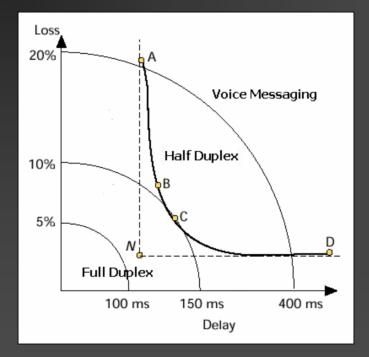




Provides reliable voice communication for poor quality networks via an interface-adaptation mechanism that adjusts the user interface in order to reduce the impact of high latency and low bandwidth networks.

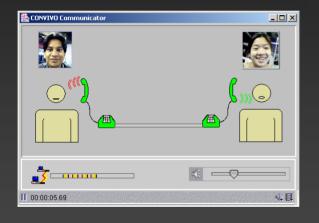


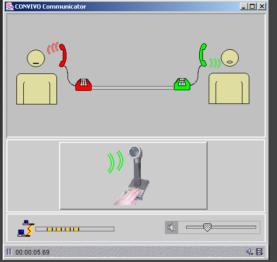
Interface-adaptation

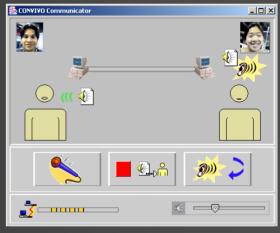




Interface-adaptation







full-duplex

half-duplex

voice messaging



Bohechio, Dominican Republic







Village Area Network













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Summary of User Results

Transition	Satisfactory	Not Satisfactory	Neutral
Mechanism	14	4	7
Transitions	Necessary	Not Necessary	Neutral
	11	3	9



Talk Outline

Entrepreneurship SARI

Technology Convivo

Policy Universal Access Provider



Universal Access

Universal Access is usually about extending the base of *users* of ICT's...



Universal Access

Universal Access is usually about extending the base of *users* of ICT's...

... but I am also looking at ways to extend the base of *providers*.



Universal Access Provider License

- Low entry barriers
- Support of diverse value-added services
- Encouragement of micro- and smallbusiness



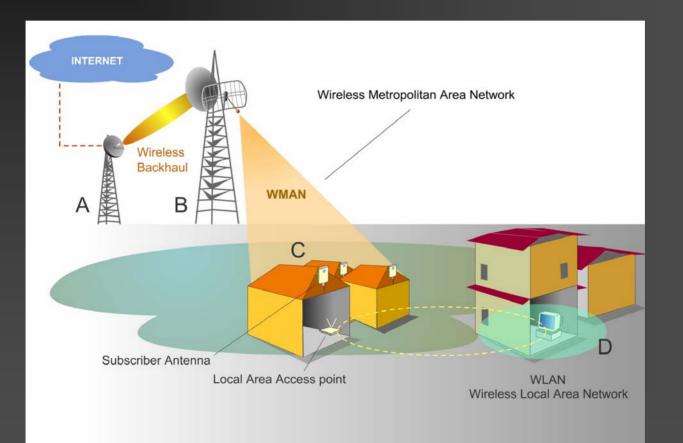


Low Entry Barriers

- License-exempt use of ISM (2.4 GHz) and U-NII (5 GHz) bands (and others!)
- Low or reduced operator licenses and performance guarantees
- Rationalized and reduced excise, sales tax, custom and import duties



The Wireless Revolution





License-exempt Radio Bands

Country	Position	
Bahrain	No license required for Wi-Fi.	
El Salvador	Free use as long as systems are within power and coverage limitations.	
Ghana	All users of public frequencies are required to seek authorizations that are associated with fees.	
India	De-licensed use of 2.4GHz for "indoor" use.	
Ireland	License-exempt unless the operator intends to provide public telecom services, in which case they must apply for a General or Basic telecoms license. A policy is in place but has yet to be implemented.	
Korea		
Lithuania	No authorization is required for WLANs used in certain frequency bands and under the usage conditions specified in the secondary legislation.	
Malta	License required for fixed-wireless services.	
Mauritius	Transmissions within a radius of 500 meters are license-exempt.	
Тодо	Approved for use by ISP's.	
USA	ISM and U-NII bands are license-exempt.	

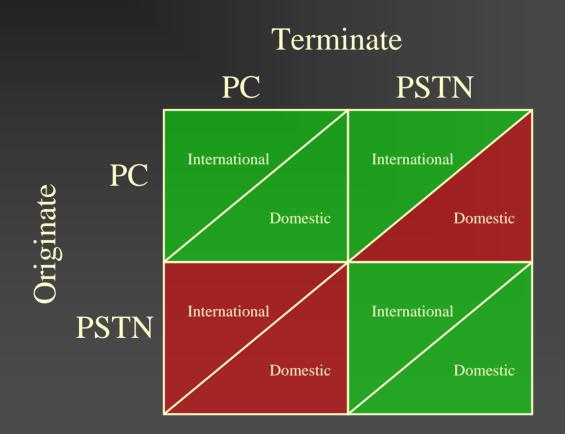
Diverse value-added services

VolP

- Public payphone
- Market set cost-based tariffs



VoIP in India





Micro- and Small-business

- Fair, transparent network inter-connection that may require asymmetrical termination charges
- No required network-build out levels
- Use universal service funds to support zero or low interest loans



Lessons from ICT4D

- Collaborative *local* design is central
- Human aspects trump engineering aspects
- Public policy really matters
- The unit of analysis is simultaneously the "village" and the "nation state"
- WIMP interface and desktop design is flawed
- Entrepreneurial skills and capacity is most central
- Monitoring, assessment, and evaluation is key
- Especially as hype and over-statement is common





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Thank you!